

Wednesday, 18 April 2012

MARKET ANNOUNCEMENT

Share Offer

The Company confirms that it has been advised by Data Base Systems Limited (**DBS**) that DBS will today be despatching pro-rata offers to eligible Bentley shareholders to sell a total of 3,712,500 shares in Bentley currently held by DBS (**DBS Offer**) at a price of 13.5 cents per share¹.

The DBS Offer is made on approximately a 1 for 10 basis to eligible Bentley shareholders as at the record date of 2 April 2012.²

The DBS Offer will close at 5:00pm (Perth time) on Friday, 11 May 2012.

FOR FURTHER INFORMATION:

Victor Ho
Company Secretary
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¹ Pursuant to a DBS voluntary undertaking set out in the [Notice of General Meeting and Explanatory Statement](#) for a General Meeting of Bentley which occurred on 4 April 2012

² Refer Bentley ASX market announcement dated 29 March 2012 and entitled "[Record Date for Share Offer](#)"
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